

EU Maritime Regulations: Are we on course?

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Trade-offs of the European Union

Competition or competitiveness?

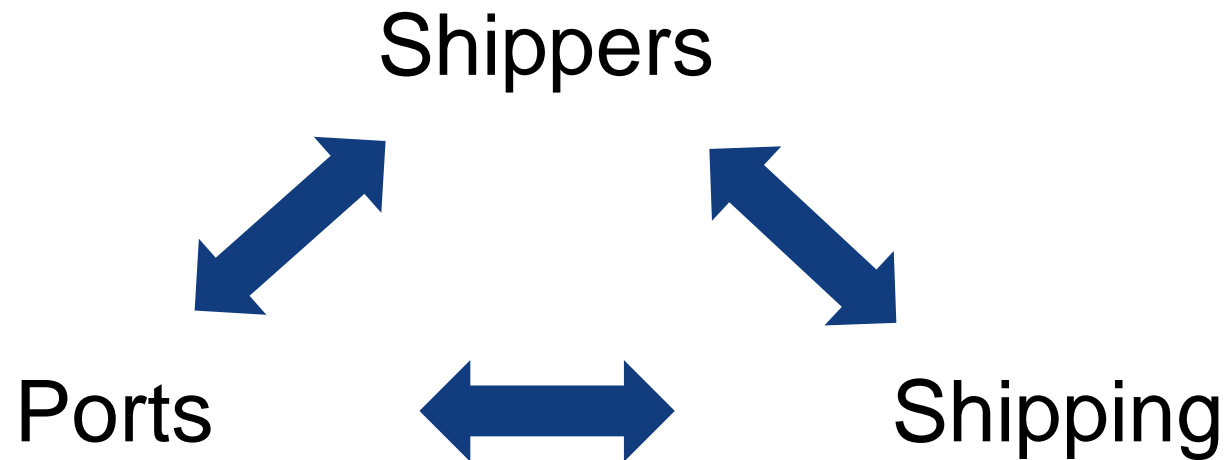
- Internal or external market?
- Economy or politics?
- Consumer or producer interests?

Community or Union?

- National or supra-national sovereignty?
- Direct or representative democracy?



The maritime sector

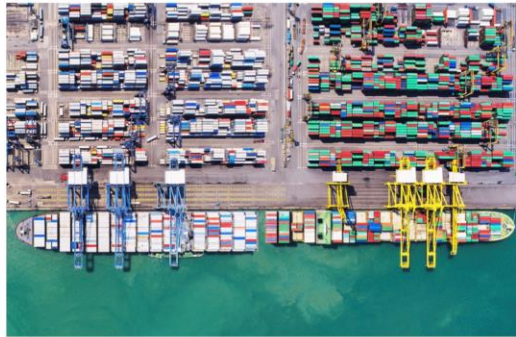


Which maritime regulation? Dependent on the balance between these actors
But also: maritime regulation can alter this balance

EU maritime policy: competition for ports, competitiveness for shipping



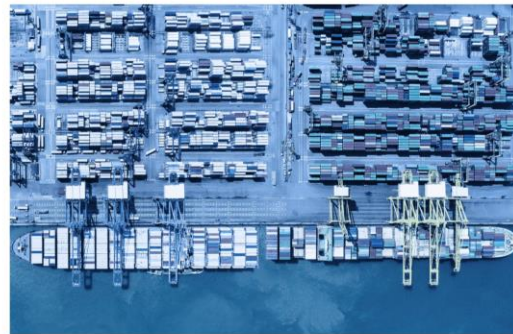
Relevant ITF publications



The Impact of Alliances in Container Shipping



Case-Specific Policy Analysis



Container Shipping in Europe

Data for the Evaluation of the EU
Consortia Block Exemption



Maritime Subsidies

Do They Provide Value
for Money?



Case-Specific Policy Analysis

Competition or Competitiveness?

| | EU Ports Policy | EU Shipping Policy |
|--------------------|---|---|
| <i>Principle</i> | Competition | Competitiveness |
| <i>Exhibit 1</i> | Port packages 1-3 | P3 |
| <i>Cooperation</i> | No asset sharing in ports Labour pools discouraged | Free pass for asset sharing (BER) Oligopsony allowed Vertical integration facilitated |
| <i>Taxation</i> | Ports forced to pay corporate tax Terminal operators pay taxes | Exemptions of corporate taxes, fuel excises and social security contributions |
| <i>Employment</i> | Deploying EU labour | Weak link with EU employment Outsourcing facilitated (fiscal treatment second registries) |

Agenda of the new European Commission

- Increase the uptake of alternative transport fuels
- Extend the Emissions Trading System to the maritime sector
- Play a leading role on global emission reduction within the International Maritime Organisation
- Review Energy Taxation Directive to align with EU climate goals
- Dual-use infrastructure projects to improve military mobility
- Review Europe's competition rules.
- Develop important Projects of Common European Interest
- Tackle distortive effects foreign ownership and subsidies in the internal market.

Thank you!

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